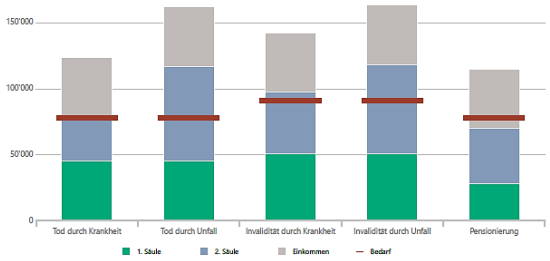
Pension planning analysis

An independent pension and risk analysis will give you an overview of your personal insurance situation.

By analysing your pension cover for the risks of disability, death and old age, you will be provided with a clear and transparent overview of how the expected benefits are structured should a pensionable event occur.

What we offer

- Pension and risk analysis for the risks of disability, death and old age
- A detailed and clear overview of the services to be provided
- Identifying any gaps in pension provision or instances of over-insurance
- Il lustrating changes in benefits using simulations of additional insurance and/or savings schemes



- Link to sample pension planning analysis (in German)

Suitable for

- People who wish to review their own pension arrangements and those of their family
- People who want to be sure that their financial needs are covered in the event of disability, death or old age
- Companies / groups of people who wish to offer their staff the opportunity to undergo a pension and risk assessment



Advantages of SRB Assekuranz Broker AG

- Independence
- No product recommendations
- Professional pension planning tool and advice

Contact person / Quotations

- Mr Martin Meili is on hand to assist you, respond to your enquiries and provide you with detailed information on all

Brokerslink Partner

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aspects of the analysis (email martin.meili@srb.ch or tel. 044 497 87 24)