

Your planning. Our project. The Plan Check-up.

The topic of 'occupational pensions' is a perennial issue and is currently on everyone's lips, not least because of the possible forthcoming BVG reform.

- Ist Ihre gegenwärtige Vorsorgelösung «State of the Art»?
- Are the risk benefits and the expected retirement benefits sufficient?
- How do you compare with the rest of the market?
- Are the risk premiums and administrative costs in line with market rates?
- What is the investment policy, and how do the interest income figures compare with the market average?

Given the current climate, employees are increasingly scrutinising their pension arrangements, and the issue is becoming ever more important, including during the recruitment process.
SRB Assekuranz Broker AG can help you review your pension arrangement with a 'Plan Check-up'. As well as assessing your current situation, we also make recommendations for potential improvements and adjustments.

Offer

- Analysis of the current pension scheme
  - List of services
  - Cost-saving process
  - Investment income / Interest payments
  - Costs
  - Type of pension scheme
  - Pension provider
- Recommendations

Contact

Please get in touch with us. Mr Martin Meili from the BVG Competence Centre will be happy to assist you in this exciting field.Tel: +41 44 497 87 24 / E-Mail: martin.meili@srb.ch

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